

Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building**

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
2019 OCT 17 PM 2:48

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
- ☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Global Women's Innovation Network

Private Sponsor(s) (list all): _____

Travel date(s): 10/2/2019 - 10/3/2019

Name of accompanying family member (if any): N/A

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$500.28	\$219.00	\$60.93	
<input checked="" type="checkbox"/> Actual Amount				

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): The trip was two days of intensive programming on an array of issues including telecommunications, healthcare, technology, entrepreneurship, innovation, and female leadership. Full schedule attached.

10/16/19
(Date)

Jennifer O'Neil
(Printed name of traveler)

Jennifer O'Neil
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

10/16/19
(Date)

Ron Johnson
(Signature of Supervising Senator/Officer)

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Jennifer O'Neil

Name of Traveler: _____

Employing Office/Committee: Office of Senator Ron Johnson

Private Sponsor(s) (list all): Global Women's Innovation Network

Travel date(s): 10/2/2019 - 10/3/2019

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Boston, MA

Explain how this trip is specifically connected to the traveler's official or representational duties:

The trip is two days of intensive programming on an array of issues currently facing Congress, including telecommunications, healthcare, tech, entrepreneurship, innovation and female leadership. As Deputy Chief of Staff, it is important that I understand all of these issues in order to advise the Senator.

Name of accompanying family member (if any): N/A

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

8/23/2019
(Date)

Jennifer O'Neil
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

Senator Ron Johnson

Jennnifer O'Neil

I, _____ hereby authorize _____
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☒

8/23/2019
(Date)

Ron Johnson
(Signature of Supervising Senator/Officer)



233 Pennsylvania Ave SE, 2nd Floor, Washington, DC 20003

August 14, 2019

Jennifer O'Neil
Deputy Chief of Staff, Operations
Office of Senator Ron Johnson
United States Senate
Via Email

Dear Ms. O'Neil,

The Global Women's Innovation Network (GlobalWIN) invites you to join us for an overnight delegation trip to Boston, Massachusetts, taking place October 2-3, 2019. We plan to fly to Boston Logan Airport from Ronald Reagan International Airport in the morning of October 2 to begin programming in Boston mid-morning. Events will continue through the evening, and the next day, concluding late in the afternoon on October 3. You will depart Boston Logan Airport at 5:00 PM, Thursday, October 3, returning to Washington D.C before 7:00 PM.

Although we are in the early planning stages, we will confirm policy discussions and site visits with companies at the forefront of innovation and technology, as well as with female leaders in health sciences, politics and other industries. Your work on these topics and active participation in our discussions will be a great asset to our delegation, which will include senior staff from both Republican and Democratic Senate offices.

As you know, GlobalWIN was founded in 2009 as an educational, nonpartisan 501(c)(3) non-profit organization. With honorary co-chairs Senator Shelley Moore Capito (R-WV), Senator Maggie Hassan (D-NH), Congresswoman Martha Roby (AL-02) and Congresswoman Debbie Wasserman Schultz (FL-23), GlobalWIN provides a dynamic forum for women executives and thought leaders in academia, government, and business who are passionate about innovation and its potential to advance critical policy issues. GlobalWIN is dedicated to helping women in these fields and related policy debates by providing opportunities to: 1) recognize their contributions to innovation and related policy debates; 2) share their views & engage publicly; 3) access resources that might not otherwise be readily available to accomplish these objectives; 4) broaden their network across areas of expertise and beyond our borders.

As the primary sponsor of this trip, GlobalWIN will cover your travel and meal expenses related to the trip, in compliance with the rules under Senate ethics laws. GlobalWIN has a record of successful Senate Staff delegation trips, including Seattle in 2017 and Baltimore in 2018.

To ensure timely submission of ethics materials to the appropriate committees by Tuesday, September 3rd, please confirm your interest in the trip by calling our office at 202-548-0021, or by sending an email to Tizzy Brown at tizzy@helenmilby.com.

Sincerely,



Helen Milby
Executive Director, GlobalWIN

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):
Global Women's Innovation Network (GlobalWIN)
2. Description of the trip: see attached.
3. Dates of travel: Wednesday, October 2, 2019 - Thursday, October 3, 2019
4. Place of travel: Boston, Massachusetts
5. Name and title of Senate invitees: see attached.
6. I certify that the trip fits one of the following categories:
- ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- OR -
- ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- AND -
- ☒ I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I certify that:
- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- AND -
- ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

N/A

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

see attached.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

see attached.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

See attached.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

see attached.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	275.00 Roundtrip American Airlines	\$219.00	\$124.25	
<input type="checkbox"/> Actual Amounts	+ 250.00 Ground transportation- bus to meetings			

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

GlobalWIN's 2019 Senate Staff Delegation Trip is planned specifically with regard to Congressional participation in the form of Senate Staff from Republican and Democratic offices.

18. Reason for selecting the location of the event or trip

see attached.

19. Name and location of hotel or other lodging facility:

Hampton Inn & Suites by Hilton

811 Massachusetts Avenue, Boston MA 02118

20. Reason(s) for selecting hotel or other lodging facility:

The Hampton Inn was selected due to availability and reasonable group rate for one night stay in Boston.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Through our budgeting and planning, the daily expenses for lodging, meal and incidentals will be in accordance of the maximum per diem for official Government travel.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

GlobalWIN will provide round-trip transportation with American Airlines on a group fare. All staff will be seated in Economy/Coach Seats, as deemed reasonable to the Guidelines for private sponsored travel.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you ~~must include a completed~~ signature page for each additional sponsor):

Signature of Travel Sponsor:

Name and Title: Helen Milby, Co-Founder & Executive Director

Name of Organization: Global Women's Innovation Network

Address: 233 Pennsylvania Avenue, SE, 2nd Floor, Washington, DC 20003

Telephone Number: 202-548-0021

Fax Number:

E-mail Address: helen@helenmilby.com

Instructions
(Do not file the Instructions with OPR)

General Instructions

- The Senate Select Committee on Ethics ("Ethics Committee") has developed guidelines for evaluating privately-sponsored trips and for judging whether trip expenses are reasonable. Trip sponsors should consult the *Senate Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel*, including the *Glossary of Terms*, prior to filling out the *Private Sponsor Travel Certification Form* and contact the Ethics Committee at (202) 224-2981 with any additional questions. The Ethics Committee will make the final determination as to whether the expenses incurred during a privately-sponsored trip are reasonable.
- If there are multiple sponsors, they should jointly complete one *Private Sponsor Travel Certification Form* for the trip. Each travel sponsor should complete the signature block.
- When evaluating a trip proposal and judging the reasonableness of expenses, the Ethics Committee will consider the following factors:
 - a. the stated mission of the organization sponsoring the trip;
 - b. the organization's prior history of sponsoring congressional trips, if any;
 - c. other educational activities performed by the organization besides sponsoring congressional trips;
 - d. whether any trips previously sponsored by the organization led to an investigation by the Select Committee on Ethics;
 - e. whether the length of the trip and the itinerary is consistent with the official purpose of the trip;
 - f. whether there is an adequate connection between a trip and official duties;
 - g. the reasonableness of the total amount spent by a sponsor of the trip;
 - h. whether there is a direct and immediate relationship between a source of funding and an event;
 - i. the maximum *per diem* rates for official Federal Government travel published annually by the General Services Administration, the Department of State, and the Department of Defense;
 - j. whether travel to a location or event is arranged or organized without regard to congressional participation, or whether it is specifically organized for Congressional staff; and
 - k. any other factor deemed relevant by the Select Committee on Ethics.

Consult the *Senate Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel*, including the *Glossary of Terms*, for further discussion of these factors.

- Responses to each question should be brief, consistent with the requirement to provide all relevant information. Attach additional pages, as necessary.
- To allow sufficient time for the Ethics Committee to review requests for privately sponsored travel, the participating Senate Members, officers, and employees must submit the completed form to the Ethics Committee at least thirty (30) days before the date of the proposed trip.

Filling out the Private Sponsor Travel Certification Form (Question by Question Instructions)

1. ***Sponsor(s) of the trip (please list all sponsors):*** A sponsor of a trip is any person, organization, or other entity contributing funds or in-kind support for the trip. A sponsor must have a significant role in organizing and conducting a trip and must have a specific organizational interest in the purpose of the trip. If Members, officers, and employees are participating in an event or fact-finding trip in connection with their duties, they may accept necessary travel expenses only from the event or trip sponsor.
2. ***Description of the trip:*** Provide a brief statement about the purpose of the trip.
3. ***Dates of travel:*** Provide the dates of departure and return.
4. ***Place of travel:*** Provide the destination(s) for the trip.
5. ***Name and titles of Senate invitees:*** Provide the name and title for each Senate Member, officer, or employee who is invited on the trip.
6. ***I certify that the trip fits one of the following categories:*** A Senate Member, officer, or employee may accept privately sponsored travel only from sponsor(s) of a trip that fits one of the categories listed. Consult the instructions for question 9 to determine if the trip meets the lobbyist accompaniment standard.
7. ***Financing of the trip, earmarked funds and in-kind contributions:*** Senate Members, officers, and staff may not accept privately-sponsored travel funded by a registered lobbyist or foreign agent. Members, officers, and staff may not participate in privately-sponsored travel when the sponsors accept funds or in-kind contributions earmarked for this particular trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. Earmarking includes any direction, agreement, or suggestion -- formal or informal -- to use donated funds, goods, services, or other in-kind contributions for a particular trip or purpose.
8. ***Lobbyist/agent of a foreign principal involvement:*** Senate invitees may not participate in trips planned, organized, arranged, or requested by a lobbyist or foreign agent in more than a *de minimis* way, which means negligible or inconsequential. It would be considered inconsequential for one or more lobbyists or foreign agents to serve on the board of an organization that is sponsoring travel, as long as the lobbyists or foreign agents are not involved in the trip. It is also permissible for a lobbyist to respond to a trip sponsor's request to identify Senate invitees with interest in a particular issue relevant to a planned trip. However, a lobbyist is not allowed to solicit or initiate communication with a trip sponsor, have control over which Senate employees are invited on a trip, extend or forward an invitation to a participant, determine the trip itinerary, or be mentioned in the invitation.

Example: A trip sponsor that is a § 501(c)(3) non-profit organization asks a lobbyist to recommend staffers who might be most interested in joining a trip to the U.S.-Mexican border. If a lobbyist knows a staffer who has a particular interest in the DEA's activities at the border, then providing that information (in light of the trip sponsor's request), in and of itself, would not exceed a *de minimis* level of participation, and would be permitted. However, it would not be permissible for the lobbyist to initiate contact with the trip sponsor to suggest that a particular Senate staffer be invited or forward an invitation to that staffer. Consult the instructions for question 9 to determine if the trip meets the lobbyist accompaniment standards.

9. ***Lobbyist/agent of a foreign principal accompaniment standards:*** Senate Members, officers, and staff may not accept privately-sponsored travel from an entity that retains or employs one or more federally-registered lobbyists or foreign agents unless one of the listed scenarios applies. *At any segment of the trip* means lobbyists may not accompany the Senate invitee for parts of the travel to and from the event (not at the event itself or the location being visited). *At any point throughout the trip* means lobbyists may not accompany Senate invitees at any point to and from the event, at the event itself, or at the location being visited, other than in a *de minimis* way. This is a broader prohibition than the *at any segment of a trip* standard.

"De minimis" exception: Both lobbyist/agent of a foreign principal "accompaniment" prohibitions include a *de minimis* exemption. *De minimis* means negligible or inconsequential. The mere coincidental presence of a lobbyist or foreign agent at an event would likely be considered *de minimis*. But in making the final determination, the Ethics Committee will consider the totality of the circumstances, including the amount of time lobbyists or foreign agents are present at the event; the amount of direct contact they have with Senate invitees; and the amount of control a trip sponsor has over their presence or contact with Senate guests. For example, if the trip includes attendance at an event considered widely-attended under Rule 35(1)(c)(18), the trip sponsor is unlikely to know all attendees present. Thus, it is likely to be permissible for such widely-attended events to include both a Senate guest and a lobbyist. Similarly, an organization cannot possibly know all the other passengers taking the same flight or other common carrier to a given destination. Accordingly, the sponsor does not need to certify that it knows for certain that no lobbyist or foreign agent will be on such a common carrier.

10. ***If travel includes two overnight stays:*** The Ethics Committee may approve two overnight stays for trips sponsored by an entity that employs or retains one or more lobbyists or foreign agents under certain conditions. Consult Committee regulations for additional information.
11. ***An itinerary for the trip is attached to this form:*** The Ethics Committee will not review the trip request without a detailed (hour-by-hour), complete and final itinerary for the trip. As a general matter, the Ethics Committee advises that each travel day contain a minimum of 6 hours of officially-related activities for Senate invitees.
12. ***Briefly describe the role of each sponsor in organizing and conducting the trip:*** A sponsor must have a significant role in organizing and conducting a trip and must have a specific organizational interest in the purpose of the trip.
13. ***Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:*** Provide a brief description of the stated mission of each sponsor and how it relates to the trip.
14. ***Briefly describe each sponsor's prior history of sponsoring congressional trips:*** Provide a brief discussion of the sponsor's history of sponsoring congressional travel. It is not necessary to list every trip.
15. ***Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):*** Provide a brief description of the educational activities performed by each sponsor. It is not necessary to list every individual activity; the description may be by kind or category of educational activity involved.
16. ***Total expenses for each participant:*** Indicate whether the figures provided are actual amounts or good faith estimates by checking the appropriate box. All trip expenses should be included. Expenses other than those for transportation, lodging, and meals must be individually listed and specified. Attach additional pages as necessary.

17. ***Congressional participation:*** For events that are arranged without regard to congressional participation (for example, annual meetings, conferences, seminars, and symposiums of trade associations, professional societies, business associations, and other membership organizations), the Ethics Committee may, but is not required to, allow Senate Members, officers, and employees to accept lodging and meal expenses that are commensurate with what is customarily provided to non-congressional attendees in similar circumstances. For events specifically arranged around congressional participation, lodging, meal expenses and other expenses must be "reasonable" in accordance with Ethics Committee regulations.
18. ***Reason for selecting the location of the event or trip:*** The location of the trip *must be related to its purpose*. A brief but detailed description of the reason for the selection of the location must be provided.
19. ***Name and location of hotel or other lodging facility:*** Include the exact name and address of the hotel or other lodging facility.
20. ***Reasons for selecting hotel or other lodging facility:*** Provide an explanation of the sponsor's rationale for selecting the particular lodging, include information such as proximity to the airport or site to be visited.
21. ***Describe how the daily expenses for lodging, meals, and other expenses provided to trip participant compare to the maximum per diem rates for official Federal Government travel:*** Where feasible and available, trip expenses for lodging and meals should generally be comparable to the government *per diem* rates. The circumstances surrounding a particular trip may legitimately require lodging and meal expenses to exceed these rates. Consult the Ethics Committee regulations for additional information.
22. ***Describe the type and class of transportation being provided:*** While coach or business-class fare may be accepted, first-class fare for any mode of transportation may be permitted only under limited conditions and only with specific prior written approval by the Ethics Committee. Transportation on a private or charter aircraft is not permitted for privately-sponsored travel under any circumstances.
23. ***Expenses for recreational activity, alcohol, or entertainment:*** The only recreational or entertainment activities that will be approved by the Ethics Committee are those that are provided to all attendees and are an integral part of an event. Alcoholic beverages are not considered to be a reasonable expense.
24. ***List any entertainment that will be provided to, paid for or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:*** Entertainment expenses that are not provided to all attendees and deemed an integral part of the event will not be approved by the Ethics Committee.
25. ***Certification:*** The trip sponsor *must* sign the form and certify that the information is true, complete, and correct. For trips with more than one sponsor, each additional sponsor *must* complete its own signature page and certify that the information contained in the form is true, complete, and correct.



Itinerary

8:30 AM	Depart Washington Reagan National Airport on American Airlines Flight #2169
10:01 AM	Arrive Boston Logan International Airport
11:00 AM	Introductions + Trip Overview with Executive Director Helen Milby
11:40 AM	Tatte Cambridge 318 Third St Cambridge, MA 02142

11:45 PM Women at the Forefront of Science Technology: Lunch with Sanofi Genzyme
12:45 PM 50 Binney Street
Cambridge, MA 02142

1:00 PM **How CRISPR is Changing Cancer Research with The Novartis Institutes for BioMedical Research (NIBR)**
2:00 PM **250 Massachusetts Ave**
Cambridge, MA 02139

CRISPR has quickly captivated major scientific journals and the popular press for sparking a revolution in genetic engineering. While the ultimate prize is to eradicate diseases, the technology is already shaping how potential medicines for cancer and other conditions are discovered. NIBR has adopted CRISPR to research potential gene therapies and to identify drug targets.

Novartis researchers in Cambridge and Basel, Switzerland use CRISPR to quickly and precisely investigate thousands of genes related to cancer as potential drug targets. As performed, the effort would have been impossible without the genetic engineering technology. This allows these groups to ask and answer the question, "Is this gene required for the survival of this cancer?"

2:30 PM **Massachusetts Economic Development, feat. Carolyn Kirk, Executive Director of MassTech**
3:30PM **Collaborative**
2 Center Plaza, Suite 200
Boston, MA 02108

Carolyn A. Kirk was selected by the Executive Committee of the Massachusetts Technology Collaborative as the agency's executive director on February 6, 2019. From 2015 to 2019, she served as the Deputy Secretary of the Executive Office of Housing and Economic Development (EOHED), a role she held since the beginning of the Baker-Polito Administration. As Deputy Secretary, Kirk supported the

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3:50 PM Mitre visit with Mass Challenge
4:50 PM 21 Drydock Ave
Suite 610E
Boston, MA 02210

Mitre works closely with MassChallenge. MassChallenge Boston is a premier early-stage accelerator. Their unique model is industry agnostic, allowing them to select and support the highest potential innovators from all sectors. Whether working on breakthrough advances in data security or using AI technology to drive health outcomes, their entrepreneurs are at the leading edge of their field.

Michelle Wu has been a voice for accessibility, transparency, and community engagement in city leadership. First elected to the Boston City Council in November 2013 at the age of 28, Wu is the first Asian-American woman to serve on the Council. In January 2016, she was elected President of the City Council by in a unanimous vote, becoming the first woman of color to serve as Council President.

Councilor Wu was the lead sponsor of Boston's Paid Parental Leave ordinance and Healthcare Equity ordinance prohibiting discrimination based on gender identity -- both of which passed unanimously through the Council and were signed into law by Mayor Martin J. Walsh. She also authored Boston's Communications Access ordinance, which guarantees translation, interpretation and assistive technology for access to city services regardless of English language proficiency or communications disability.

Wu got her start in City Hall working for Mayor Thomas M. Menino as a Rappaport Fellow in Law and Public Policy, where she created the city's first guide to the restaurant permitting process from start to finish, and was also a driving force to launch Boston's food truck program. She later served as statewide Constituency Director in the U.S. Senate campaign of her former law professor, Elizabeth Warren.

6:30 PM Dinner feat. Heather Campion, Managing Director at Koya Leadership Partners

8:00 PM

Heather Campion is Managing Director of Koya Leadership Partners, a national executive search firm that was just ranked #14 on the Forbes list of "America's Best Executive Recruiting Firms." In addition to executive search in the public, private and non-profit sectors, Heather leads the firm's "Purposeful Engagement" practice, providing clients with strategies for more impactful public positioning and reputation building. Throughout her career, Heather has been widely recognized as a leader in fostering advancement for women, and recently served as an adviser to Harvard's Institute of Politics on the expansion of their program on Women in Leadership.

Heather served as CEO of the John F. Kennedy Library Foundation, after spending 15 years in financial services, first as Executive VP for Corporate Affairs at Citizens Financial Group. She co-founded and led the development of ableBanking, a direct online savings division for Northeast Bancorp, where she served as Chief Administrative Officer. For nearly two decades, Heather held also key leadership positions at Harvard University's JFK School and was Director of Harvard's John F. Kennedy Jr. Forum and Associate Director of the Institute of Politics.

RON Hampton Inn & Suites Boston Crosstown
811 Massachusetts Ave. Boston, MA 02118

Thursday, October 3

7:30 AM Breakfast on own, included with stay, at the hotel

8:30 AM Depart Hotel

9:00 AM A Greentech Incubator: The Greentown Labs Center for Cleantech Innovation
10:00 AM 444 Somerville Ave
Somerville, MA 02143

Not your "typical" incubator. In only seven years, they've grown from four startups sharing warehouse space, to a community of more than 90 companies that collectively employ more than 1,500 people. Their mission is to support these cleantech entrepreneurs by providing the resources and labs they need to thrive. Their companies range from early-stage teams just beginning prototyping to those who have closed a Series A venture round and are starting to scale. Their technologies span across many sectors of the cleantech space, from energy efficiency and renewable power generation to sustainable transportation, battery storage, water technology, agriculture, robotics, and more. At Greentown Labs, they help their member companies accelerate their startups through a curated suite of programs, resources, and tools.

10:30 AM A Public-Private Partnership: Oracle's Work in Massachusetts Stemming the Opioid Epidemic
11:45 AM Massachusetts State House
24 Beacon Street
Boston, MA 02133

The state of Massachusetts has started working with Oracle on an intake questionnaire where people could provide some basic information about what substances they were using, if they had insurance, and be directed to resources that matched their situation. The questionnaire is available online and through a call center. While progress has been made through technology, Oracle believes that there's still work to be done to seamlessly integrate the innovations into the healthcare system. State legislators, community non-profits, clinicians and the tech industry must continue to work together to arrive at lasting solutions that can effectively mitigate our nation's most pressing health crisis

Health Resources in Action (HRIA), which is Oracle's partner, will host. HRIA is the organization that hosts the call center on behalf of the Massachusetts Department of Public Health's Bureau of Substance Addiction Services (which uses Oracle's Software as a Solution (SaaS) to power their customer facing portal (helplinema.org)).

12:00 PM Discussion and Lunch: Creating the Workforce of Tomorrow
1:00 PM Salesforce
500 Boylston Street, 19th Floor
Boston, MA 02116

Salesforce is the #1 Customer Relationship Management software platform and the fastest growing top 10 software company in the world. Founded in 1999, Salesforce has been named at the top of Fortune's list of Best Companies to Work For, Forbes' list of the World's Most Innovative Companies, and People's list of Companies Who Care. Salesforce has over 36,000 employees worldwide and three offices in the state of Massachusetts. Participants will learn about Trailhead, Salesforce's free online learning platform offering hundreds of self-paced tutorials that allow anyone anywhere to learn in-demand technical skills for the jobs of the future.

1:30 PM Tower Tour: Spreading Access Across New England
3:00 PM American Tower Corporation
115 Huntington Ave #1100
Boston, MA 02116

As a global leader in wireless infrastructure, American Tower is a leading independent owner, operator and developer of wireless and broadcast communications real estate. In addition to leasing space on wireless and broadcast towers, we provide customized solutions through their in-building systems, outdoor distributed antenna systems and other right-of-way options, managed rooftops and services that speed network deployment. During this site visit, we will learn what American Tower is doing to bring telecommunications access to all Americans, prioritizing those in rural New England. We will take a tour of the largest tower and Boston, and learn about the technology behind this goal.

3:00 PM Depart for Boston Logan Airport

5:00 PM

Depart Boston Logan Airport on American Airlines Flight #2179

6:51 PM

Arrive at Washington Reagan International Airport

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
Attachment

5. GlobalWIN Delegation Invitees:

First	Last	Office
Erica	Andeweg	Office of Sen. Deb Fischer
Katlin	Backfield	Senate HELP Committee
Casey	Badmington	Office of Sen. Catherine Cortez Masto
Wendy	Baig	Office of Sen. Mike Lee
Christianna	Barnhart	Office of Sen. Brian Schatz
Sarah	Benzing	Office of Sen. Sherrod Brown
Katie	Campbell	Office of Sen. Doug Jones
Bethany	Carter	Office of Sen. Mike Crapo
Annie	Clark	Office of Sen. Susan Collins
Maddie	Davidson	Senate Finance Committee
Jennifer	DeCasper	Office of Sen. Tim Scott
Erin	Dempsey	Senate Finance Committee
Reema	Dodin	Office of Sen. Dick Durbin
Kristen	Donheffner	Office of Sen. Sheldon Whitehouse
Maggie	Dougherty	Committee on Foreign Relations
Scarlet	Doyle	Office of Sen. John Thune
Naz	Durakoglu	Office of Sen. Jeanne Shaheen
Veronica	Duron	Office of Sen. Cory Booker
Elizabeth	Falcone	Office of Sen. Mark Warner
Meagan	Foster	Office of Sen. Tom Udall
Andi	Fristedt	Senate HELP Committee
Megan	Harrington	Office of Sen. Rob Portman
Addie	Hernly	Office of Sen. Shelley Moore Capito
Nikki	Hurt	Office of Sen. Ed Markey
Allison	Hutchings	Office of Sen. Brian Schatz
Lindsay	Jensen	Office of Sen. Dan Sullivan
Narda	Jones	Senate Commerce Committee
Liz	Jurinka	Senate Finance Committee
Sunmin	Kim	Office of Sen. Brian Schatz
Jen	Kuskowski	Office of Sen. Mitch McConnell
Emily	Leviner	Office of Sen. Deb Fischer
Jennifer	Loraine	Office of Sen. Cory Gardner
Virginia	McMillin	Senate HELP Committee
Jessica	McNiece	Office of Sen. Dick Durbin
Kimberly	Miller-Tolbert	Office of Sen. Cory Booker
Beth	Nelson	Senate HELP Committee

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Jennifer	O'Neil	Office of Sen. Ron Johnson
Lauren	Oppenheimer	Office of Sen. Jeff Merkley
Sydney	Pettit	Office of Sen. Shelley Moore Capito
Meg	Platt	Office of Sen. Maggie Hassan
Beatrice	Pollard	Office of Sen. Chuck Schumer
Lauren	Reamy	Office of Sen. Marco Rubio
Stacy	Rich	Office of Sen. Patty Murray
Tricia	Russell	Office of Sen. Cory Booker
Stacy	Sanders	Senate Special Committee on Aging
Claire	Sanderson	Office of Sen. John Cornyn
Gabby	Singer	Committee on Homeland Security and Gov't Affairs
Erica	Songer	Office of Sen. Chris Coons
Kripa	Sreepada	Office of Sen. Tina Smith
Mimi	Strobel	Office of Sen. Ron Johnson
Erica	Suares	Office of Sen. Mitch McConnell
Megan	Thompson	Office of Sen. Jacky Rosen
Olivia	Trusty	Office of Sen. Roger Wicker
Crystal	Tully	Office of Sen. Roger Wicker
Beth	Vrabel	Senate Finance Committee
Jessica	Vu	Office of Sen. Marsha Blackburn
Mariah	Warner	Office of Sen. Dan Sullivan
Suzanne	Wrasse	Committee on Foreign Relations
Katie	Wright	Office of Sen. Tim Kaine